



Richard Saperstein heads a team of 29 professionals who deliver a broad array of cash and wealth management services to corporate and private clients. Mr. Saperstein has been on Wall Street forty years, and is widely acknowledged for his investment acumen. He began his career in 1982 and joined Oppenheimer & Co. in 1987. In 2003, he and his team moved to Bear Stearns where they established and ran the Corporate Cash Management Group. After J. P. Morgan acquired Bear Stearns in 2009, Mr. Saperstein and his team became affiliated with HighTower Advisors and launched Treasury Partners. Mr. Saperstein has ranked in the highest tier on Barron's annual survey of America's "Top 100 Financial Advisors" every year since the survey was introduced in 2004. In addition to ranking 7th on that survey in 2021, Barron's ranked him 4th among the country's "Top 100 Independent Wealth Advisors," and 2nd in New York State on its survey of the country's "Top 1200 Financial Advisors." He is a member of Barron's "Advisors Hall of Fame," and is also a top-ranked Forbes and Financial Times advisor. Mr. Saperstein frequently shares his perspectives on the financial markets in such media as The Economist, The Wall Street Journal, Barron's, Forbes, Smart Money, Financial Week, TheStreet.com, CNBC, Bloomberg, Fox Business News, and The New York Times. He has been invited to speak at conferences sponsored by various industry groups, including the Association for Financial Professionals, Tiburon Strategic Advisors, the Investment Management Network, and Index Universe. Mr. Saperstein earned his MBA at New York University's Stern School of Business, where he currently advises the Michael Price Student Investment Fund. He is a member of the National Federation of Municipal Analysts, and of the Fundacao Dom Cabral International Advisory Council in Sao Paulo, Brazil. He is conversant in Italian, and is an avid salt and freshwater fly fisherman.

Richard Saperstein

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